



Stephen David Willis

922651594

## Director Information

<b>Title</b>	Mr	<b>Honours</b>	
<b>Name</b>	Stephen David Willis	<b>Number</b>	922651594
<b>Postcode</b>	LS6 2EF	<b>Address</b>	Stonyroyd House 8 Cumberland Road Leeds British
<b>Date of birth</b>	February 1980	<b>Nationality</b>	
<b>Total current directorships</b>	35		

### List of Current Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
TRUE WEALTH MANAGEMENT LIMITED	07702656	Active - Accounts Filed	30/10/2024		Director
TRUE FINANCIAL PARTNERSHIPS LIMITED	10271716	Active - Accounts Filed	30/10/2024		Director
TRUE WEALTH PLANNING SOLUTIONS LIMITED	10012883	Active - Accounts Filed	30/10/2024		Director
DESTINATION FINANCIAL PLANNING LIMITED	NI631014	Active - Accounts Filed	30/10/2024		Director
FLOWERS MCEWAN LIMITED	04237360	Active - Accounts Filed	30/10/2024		Director
LEE STRATHY LIMITED	08583095	Active - Accounts Filed	30/10/2024		Director
VERACITY ASSET TRANSFORMATION SERVICE LIMITED	07468932	Active - Accounts Filed	30/10/2024		Director
TAG FINANCIAL PLANNING LIMITED	10846528	Active - Accounts Filed	30/10/2024		Director
LAW SOCIETY (NI) FINANCIAL ADVICE LIMITED	NI023143	Active - Accounts Filed	30/10/2024		Director
CUTTER & CO FINANCIAL PLANNING LIMITED	11281160	Active - Accounts Filed	30/10/2024		Director
WATSON LAIRD LIMITED	NI611950	Active - Accounts Filed	30/10/2024		Director
NAVIGATOR FINANCIAL PLANNING LIMITED	NI048574	Active - Accounts Filed	30/10/2024		Director
DFP HEALTH & WEALTH MANAGEMENT LIMITED	05355454	Active - Accounts Filed	01/02/2024		Director
DFP WEALTH MANAGEMENT LTD	06098373	Active - Accounts Filed	01/02/2024		Director
KF CONSULTING UK LTD	04636722	In Liquidation	12/12/2023	04/08/2022	Director
SPENCE AND SPENCE (SCOTLAND) LIMITED	SC419317	Active - Accounts Filed	21/07/2023		Director
JCF FINANCIAL SERVICES LIMITED	05489003	In Liquidation	01/11/2022		Director
G & E WEALTH MANAGEMENT					



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LIMITED

05139850	Active - Accounts Filed	28/10/2022	Director
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HKA (F S) LIMITED	04640938	Active - Accounts Filed	28/10/2022	Director
A P ASSOCIATES FINANCIAL SERVICES LIMITED	07245258	In Liquidation	28/10/2022	Director
OAKLEA WEALTH MANAGEMENT LTD	08762468	In Liquidation	28/10/2022	Director
HKA HOLDINGS LIMITED	05783468	Active - Accounts Filed	28/10/2022	Director
G&E WEALTH MANAGEMENT (HOLDINGS) LTD	13225869	Active - Accounts Filed	28/10/2022	Director
G & E PRIVATE WEALTH LIMITED	12009548	In Liquidation	28/10/2022	Director
PANNELLS FINANCIAL PLANNING LTD	02158849	In Liquidation	26/10/2022	Director
THE OXFORD ADVISORY PARTNERSHIP LIMITED	06705714	In Liquidation	25/10/2022	Director
SUCCESSION FINANCIAL MANAGEMENT LIMITED	04454027	Active - Accounts Filed	27/09/2022	Director
SUCCESSION EMPLOYEE BENEFIT SOLUTIONS LIMITED	08146349	Active - Accounts Filed	27/09/2022	Director
SUCCESSION WEALTH MANAGEMENT LIMITED	07882611	Active - Accounts Filed	27/09/2022	Director
SUCCESSION GROUP LTD	07882873	Active - Accounts Filed	17/05/2021	Director
SUCCESSION HOLDINGS LTD	08148663	Active - Accounts Filed	15/04/2021	Director
SUCCESSION NEWCO2 JERSEY LIMITED	FC035292	Other	15/04/2021	Director
SUCCESSION FINANCE JERSEY LIMITED	FC035293	Other	15/04/2021	Director
SUCCESSION NEWCO1 JERSEY LIMITED	FC035294	Other	15/04/2021	Director
LITTLE ORCHARD NURSERY & PRESCHOOL LIMITED	09286135	Active - Accounts Filed	01/03/2017	Director

## List of Previous Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
BANKHOUSE FINANCIAL MANAGEMENT LIMITED	04930940	Company is dissolved	25/10/2022		Director
PANNELLS HOLDINGS LIMITED	04612310	Company is dissolved	01/06/2022		Director
SUSTAINABLE SOUTH BRENT	07309926	Active - Accounts Filed	05/10/2021	03/07/2024	Director
CAMPBELL DALLAS FINANCIAL SERVICES LTD	SC190523	Company is dissolved	23/01/2020		Director
LRH WEALTH MANAGEMENT LIMITED	06255775	Company is dissolved	23/01/2020		Director
MELLOR ASSOCIATES LIMITED	05303877	Company is dissolved	23/01/2020		Director