



Stephen David Willis

922651594

Director Information

Title	Mr	Honours	
Name	Stephen David Willis	Number	922651594
Postcode	LS6 2EF	Address	Stonyroyd House Cumberland Road Leeds
Date of birth	February 1980	Nationality	British
Total current directorships	35		

List of Current Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
TRUE WEALTH MANAGEMENT LIMITED	07702656	Active - Accounts Filed	30/10/2024		Director
TRUE FINANCIAL PARTNERSHIPS LIMITED	10271716	Active - Accounts Filed	30/10/2024		Director
TRUE WEALTH PLANNING SOLUTIONS LIMITED	10012883	Active - Accounts Filed	30/10/2024		Director
DESTINATION FINANCIAL PLANNING LIMITED	NI631014	Active - Accounts Filed	30/10/2024		Director
FLOWERS MCEWAN LIMITED	04237360	Active - Accounts Filed	30/10/2024		Director
LEE STRATHY LIMITED	08583095	Active - Accounts Filed	30/10/2024		Director
VERACITY ASSET TRANSFORMATION SERVICE LIMITED	07468932	Active - Accounts Filed	30/10/2024		Director
TAG FINANCIAL PLANNING LIMITED	10846528	Active - Accounts Filed	30/10/2024		Director
LAW SOCIETY (NI) FINANCIAL ADVICE LIMITED	NI023143	Active - Accounts Filed	30/10/2024		Director
CUTTER & CO FINANCIAL PLANNING LIMITED	11281160	Active - Accounts Filed	30/10/2024		Director
WATSON LAIRD LIMITED	NI611950	Active - Accounts Filed	30/10/2024		Director
NAVIGATOR FINANCIAL PLANNING LIMITED	NI048574	Active - Accounts Filed	30/10/2024		Director
DFP HEALTH & WEALTH MANAGEMENT LIMITED	05355454	Active - Accounts Filed	01/02/2024		Director
DFP WEALTH MANAGEMENT LTD	06098373	Active - Accounts Filed	01/02/2024		Director
KF CONSULTING UK LTD	04636722	In Liquidation	12/12/2023	04/08/2022	Director
SPENCE AND SPENCE (SCOTLAND) LIMITED	SC419317	Active - Accounts Filed	21/07/2023		Director
JCF FINANCIAL SERVICES LIMITED	05489003	In Liquidation	01/11/2022		Director
G & E WEALTH MANAGEMENT					



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LIMITED

05139850	Active - Accounts Filed	28/10/2022	Director
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HKA (F S) LIMITED	04640938	Active - Accounts Filed	28/10/2022	Director
A P ASSOCIATES FINANCIAL SERVICES LIMITED	07245258	In Liquidation	28/10/2022	Director
OAKLEA WEALTH MANAGEMENT LTD	08762468	In Liquidation	28/10/2022	Director
HKA HOLDINGS LIMITED	05783468	Active - Accounts Filed	28/10/2022	Director
G&E WEALTH MANAGEMENT (HOLDINGS) LTD	13225869	Active - Accounts Filed	28/10/2022	Director
G & E PRIVATE WEALTH LIMITED	12009548	In Liquidation	28/10/2022	Director
PANNELLS FINANCIAL PLANNING LTD	02158849	In Liquidation	26/10/2022	Director
THE OXFORD ADVISORY PARTNERSHIP LIMITED	06705714	In Liquidation	25/10/2022	Director
SUCCESSION FINANCIAL MANAGEMENT LIMITED	04454027	Active - Accounts Filed	27/09/2022	Director
SUCCESSION EMPLOYEE BENEFIT SOLUTIONS LIMITED	08146349	Active - Accounts Filed	27/09/2022	Director
SUCCESSION WEALTH MANAGEMENT LIMITED	07882611	Active - Accounts Filed	27/09/2022	Director
SUCCESSION GROUP LTD	07882873	Active - Accounts Filed	17/05/2021	Director
SUCCESSION HOLDINGS LTD	08148663	Active - Accounts Filed	15/04/2021	Director
SUCCESSION NEWCO2 JERSEY LIMITED	FC035292	Other	15/04/2021	Director
SUCCESSION FINANCE JERSEY LIMITED	FC035293	Other	15/04/2021	Director
SUCCESSION NEWCO1 JERSEY LIMITED	FC035294	Other	15/04/2021	Director
LITTLE ORCHARD NURSERY & PRESCHOOL LIMITED	09286135	Active - Accounts Filed	01/03/2017	Director

List of Previous Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
BANKHOUSE FINANCIAL MANAGEMENT LIMITED	04930940	Company is dissolved	25/10/2022		Director
PANNELLS HOLDINGS LIMITED	04612310	Company is dissolved	01/06/2022		Director
SUSTAINABLE SOUTH BRENT	07309926	Active - Accounts Filed	05/10/2021	03/07/2024	Director
CAMPBELL DALLAS FINANCIAL SERVICES LTD	SC190523	Company is dissolved	23/01/2020		Director
LRH WEALTH MANAGEMENT LIMITED	06255775	Company is dissolved	23/01/2020		Director
MELLOR ASSOCIATES LIMITED	05303877	Company is dissolved	23/01/2020		Director